

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	30/09/2012		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Su	nshine Oilsands Ltd.		
Date Submitted 09/	10/2012		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2012</u> De	escription : <u>Class "A"</u>	Common Sh	ares
Balance at close of preceding mont	No. of ordinary shares h 2,867,099,955	Par value (State currency) No par value CAD\$	Authorised share capital (State currency) Unlimited CAD\$
Increase/(decrease)	(5,537,294)	No par value CAD\$	CAD\$
Balance at close of the month	2,861,562,661	No par value CAD\$	Unlimited CAD\$
(2) Stock code : N/A Do	escription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A	N/A	N/A

N/A

N/A

N/A

2. Preference Shares

Stock code: <u>N/A</u> Descr	iption: <u>Class "G"</u>	'Preferred Sh	nares
	No. of preference shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	62,570,000	value CAD\$ No par	Unlimited CAD\$
Increase/(decrease)	(1,230,000)	value CAD\$	<u>N/A</u>
Balance at close of the month	61,340,000	No par value CAD\$	Unlimited CAD\$
			· · ·
Stock code: N/A Descr	iption: <u>Class "H"</u>	'Preferred Sh	iares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	22,200,000	No par value CAD\$ No par	Unlimited CAD\$
Increase/(decrease)	0	value CAD\$	N/A
Balance at close of the month	22,200,000	No par value CAD\$	Unlimited CAD\$
3. Other Classes of Shares			
Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised shar	e capital at the end of the month (State	
currency):		

Unlimited CAD\$

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preferred shares	
	(1) – Class "A"		Class "G" and "H" preferred	No. of other classes
	common shares	(2)	shares	of shares
Balance at close of preceding month	2,867,099,955	N/A	84,770,000	N/A
Increase/ (decrease) during the month	(5,537,294)	N/A	(1,230,000)	N/A
Balance at close of the month	2,861,562,661	N/A	83,540,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Optioi	n Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares			Cancelled/For			
issuable	Granted	Exercised	eited	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
(00/00/2010)						
(09/09/2010)						
Class "A"						151,146,792
common shares	0	1,346,406	1,366,115	0	0	(Remarks: See Note
Common shares						A)
(Note 1)					-	
2. Post-IPO Share Option Scheme						
(26/01/2012) Class "A"						32,639,430
	0	0	0	0	0	(Remarks: See Note
common shares						B)
(Note 1)					-	
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A

		I of Frame Board and Object Hotel House
(Note 1)		
Total A	. (Ordinary shares)	1,346,406
	(Preferred shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	CDN\$314,851	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy))N/A N/A N/AN/A N/A N/A N/A N/A / / Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy))N/A N/A N/AN/A N/A N/A N/A N/A/ / Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/AN/A N/AN/A N/A N/A N/AN/A Stock code (if listed) N/A Class of shares N/Aissuable (Note 1) N/A Subscription price

Description of warrants	nominal	f Nominal value a close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyy) EGM approval date	y) value	preceding month	ı monu	month		
(if applicable)						
(dd/mm/yyyy)	(/ /)N/A	_			
		Tot	(Prefe	nary shares) N/A rred shares) N/A Other class) N/A	A	- - -
Convertibles (i.e. Convertible	e into Shares of the	Issuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class "G" preferred shar		month	monu	monu		
(Note C)						
	 N/A	62,570,000	(1,230,000)	61,340,000	0	28,216,400
Stock code (if listed)	N/A		(1,230,000)	01,510,000	<u> </u>	20,210,100
Class of shares issuable (Note 1)	Class "A" communication shares \$0.0005 per Class					
Subscription price EGM approval date (if applicable)	preferred shar					
(dd/mm/yyyy))		[/A				
2. Class "H" preferred shar (Note C)	es					
Stock code (if listed)	$\frac{N/A}{N/A}$	22,200,000	0	22,200,000	0	10,212,000
Class of shares issuable (Note 1)	Class "A" comi	non				
	\$0.0005 per Class					
Subscription price EGM approval date	preferred shar	re				
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)N	//A				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A			= -		
Class of shares issuable (<i>Note 1</i>)	N/A					

					For Main Board	and GEM liste	d issuers
Class and description	Currency o amount outstandin	of	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price	N/A	>		111011111	111011111		
EGM approval date (if applicable) (dd/mm/yyyy)		N/A					
4. N/A			•				
	<u> </u>						
<u></u>	N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	N/A		•				
Subscription price	N/A		•				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	N/A					
_	, , ,			Total C. (Ordi	inary shares) 565	5,800	(Note C)
				*	erred shares) ${(1,1)}$	•	(Note C)
				((Other class) $\overline{N/N}$	A	-
Any other Agreements or Arra	ngements to Issu	e Share	s of the Issue	er which are to	he Listed inclu	ding Ontions (o	ther
than under Share Option Sche		C DilaiC	, or the 1330	er winen are to	oc Listea, meta	ame Options (0	uici
•				NI.	. f l f	NT C	1 C

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	N/A	N/A
Shares (Note 1)	11/11	
2. N/A (/ /) shares (Note 1)	N/A	N/A
3. N/A		
(/ /) shares (Note 1)	N/A	N/A
Shales (Note 1)	IV/A	- 1N/A
Total D. (Ordinary shares)	N/A	
(Preferred shares)	N/A	•
(Other class)	N/A	
		·

	Type of Issue		•	or mann	304.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
	_		Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	- <u>N/A</u>
	_		Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
						N/A	N/A

	Type of Issue			•	or wan		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
6.	Repurchase of			Class "A" common repurchased (<i>Note D</i>)				
	shares (Note D)			Cancellation date : (dd/mm/yyyy)	(27/09/2012)			
				EGM approval date: (dd/mm/yyyy)	(27/04/20	12)	(7,449,500)	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1011	1 () 1

Type of Issue 9. Capital reorganisatio	n	Class of shares issection (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(/ /			
	n	date : (dd/mm/yyyy EGM approval date)			
		EGM approval date (dd/mm/yyyy)	: (/ /)		
					N/A	N/A
		Class of shares issue (Note 1)	uable			
10. Other (Please speci	fy) At price : State currency -	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date (dd/mm/yyyy)	: (/ /)	N/A	N/A
		Total E	(Preferred	share	s) (7,449,500) s) N/A s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(5,537,294)
	(2)	N/A
Total increase / (decrease) in preferred shares during the month (i.e. Total of A to E):		(1,230,000)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if	any	7)	١.
1 CHILLIAN I	11	ull	,	•

Note A: As at 1 September 2012, our Pre-IPO Share Option Scheme had 153,859,313 stock options outstanding. During the month of September 2012, 1,346,406 stock options were exercised and 1,366,115 stock options were forfeited. As at 30 September 2012, our Pre-IPO Share Option Scheme had 151,146,792 stock options outstanding, of which 138,819,751 stock options were vested (833,334 stock options vested in the month of September 2012) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note B: As at 1 September 2012, our Post-IPO Share Option Scheme had 32,639,430 stock options outstanding. During the month of September 2012, Nil stock options were granted. As at 30 September 2012, our Post-IPO Share Option Scheme had 32,639,430 stock options outstanding, of which 10,806,199 stock options were vested (Nil stock options vested in the month of September 2012) and available for

Note C: According to the conversion schedule disclosed in the audited financial statements for the year ended 31 December 2011 (note 12), the total Class "G" and Class "H" preferred shares were available at a conversion rate of 46% based on the vesting terms. During the month of September 2012, 1,230,000 vested Class "G" preferred shares were converted into 565,800 Class "A" common shares at the conversion rate of 46%. The ending balance of Class "G" and Class "H" preferred shares outstanding as at 30 September 2012 was 61,340,000 and 22,200,000, respectively, which if converted, would result in the issuance of a total of 38,428,400 Class "A" common shares (28,216,400 if converted from Class "G" preferred shares and 10,212,000 if converted from Class "H" preferred shares).

2012, to 28 September, 20 with The Stock Exchange	ds Ltd. repurchased 43,022,000 Class "A" common shares from 18 September, 012. Of the total repurchased, 7,449,500 Class "A" common shares were cancelled e of Hong Kong Limited on 27 September, 2012. The remaining 35,572,500 Class e cancelled on 5 October 2012.
A common shares were	c cancelled on 3 October 2012.
Submitted by:	Al Stark
Title:	Treasurer
(Director, Secretar	ry or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

exercise into Class "A" common shares on a 1 for 1 basis.

2. *If there is insufficient space, please append the prescribed continuation sheet.*