

HKE 香港交易所 Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u>30/04/2016</u>				
o: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Sunshine Oilsands Ltd.				
Date Submitted	06/05/2016				

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2012 Descr	iption : <u>Class "A"</u>	' Common Sh	nares
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	4,230,264,104	value CAD\$	Unlimited CAD\$
Increase/(decrease)	88,234,000	No par value CAD\$	Unlimited CAD\$
Balance at close of the month	4,318,498,104	No par value CAD\$	Unlimited CAD\$
(2) Stock code : <u>N/A</u> Descr	iption: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code:	N/A	Description :	Class "G"	' Preferred Sh	nares
Balance at close of the second		s	preference hares 0	Par value (State currency) No par value CAD\$ No par value CAD\$	Authorised share capital (State currency) Unlimited CAD\$
Balance at close of	of the month		0	No par value CAD\$	Unlimited CAD\$_
Stock code:	N/A	Description :	Class "H'	' Preferred Sh	nares
Balance at close of	of preceding ma	S	preference hares	Par value (State currency) No par value CAD\$	Authorised share capital (State currency) Unlimited CAD\$
Increase/(decrease			0	No par value CAD\$	N/A
Balance at close of	of the month		0	No par value CAD\$	Unlimited CAD\$
3. Other Classes	of Shares				
Stock code:	N/A	Description :	N/A		
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth <u>N/A</u>		N/A	N/A
Increase/(decrease	e)	N/A		N/A	N/A
Balance at close of	of the month	N/A		N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

Unlimited CAD\$

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preferred shares Class "G" and	
	(1) Class "A" common shares	(2)	No. of other classes of shares	
Balance at close of preceding month	4,230,264,104	N/A	0	<u>N/A</u>
Increase/ (decrease) during the month	88,234,000	N/A	0	<u>N/A</u>
Balance at close of the month	4,318,498,104	N/A	0	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option So	chemes of the Issue	r)		
Particulars of					No. of new	No. of new shares of issuer
share option					shares of issuer	which may be issued
scheme						pursuant thereto as at close
including					month pursuant	of the month
EGM approval					thereto	
date		Movem	ent during the mon	th		
(dd/mm/yyyy)					•	
and class of			Cancelled/			
shares issuable	Granted	Exercised	Forfeited	Lapsed/Expired	l	
1.Pre-IPO						
Share						
Option						
Scheme						
(00/00/2010)						
(09/09/2010)						
Class "A"						4,077,080 (Remarks: See
common	0	0	0	1,300,000		Note A)
shares						11010 71)
(Note A)						
2. Post-IPO						
Share						
Option						
Scheme						
Scheme						
(26/01/2012)						
Class "A"						07.047.060
common	0	0	789,991	1,094,211		87,947,060
shares			,	, ,		(Remarks: See Note B)
$\frac{Shares}{(Note B)}$						
(Tiole B)						
3. N/A						
3. IN/A						
	_					

1			1 0.	. Ividin Bourd	und Ozni in	3000 1330013
(/						
shares N/A	N/A	N/A	N/A	N/A	N/A	
		Total A.	(Ordinary shares) (Preferred shares)	N/A N/A		
Total funds raised during	the month fro	om	(Other class)	N/A	<u> </u>	
exercise of options (State		N/A				
Warrants to Issue Shares	of the Issuer	which are to b	oe Listed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. Warrants	Currency of nominal value	close of	Exercised/(Expired during the month	Nominal value at) close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	HKD	N/A	N/A	N/A	0	0
(09/12/2015 to 28/02/2016) Stock code (if listed) Class of shares issuable (Note C) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	Class "A" Co	/A mmon Shares 0 1.88)N/A	<u>-</u>			
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N	/A	_			
issuable (Note 1) _ Subscription	N	/A	_			
price EGM approval date	N	/A	_			
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)N/A	_			
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N	/A				

Class of shares issuable (Note 1)

Subscription

price

N/A

N/A

				TOI Maiii Doa		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/(Expi during the mor		pursuant	No. of new shares of issuer which e may be issued pursuant thereto as
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)N/A	_			
	— NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
(/ /) Stock code (if listed)	N/A N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
Class of shares						
issuable (<i>Note 1</i>) Subscription	N/A	A	<u> </u>			
price	N/A	4	_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)N/A	_			
			(Prefe	inary shares) erred shares) (Other class)	N/A	_ _ _
Class and description 1. Class "G" preferred	Currency of amour outstanding	Amount y close on t precedi	t at Converted/ of Forfeited ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares	<u> </u>					
	 	0	0	0	0	0
Stock code (if			· · · · · · · · · · · · · · · · · · ·			
listed) Class of shares issuable (Note 1) Subscription price EGM approval	N/A N/A N/A					
date (if applicable) (dd/mm/yyyy)) 2. Class "H" preferred shares	(/ /))N/A				
	<u> </u>					

						For Main Bo	ard and GEM	listed issuers
							No. of new shares of	
							issuer	N C 1 C
							issued	No. of new shares of
							during the	issuer which may be
				Amount at	Converted		month	issued pursuant
		Curren		close of	Forfeited		pursuant	thereto as at close of
		of amou	unt	preceding	during th	e close of the	thereto	the month
Class and description	(outstand	ling	month	month	month		
Stock code (if								
listed)		N/A						
Class of shares								
issuable (Note 1)		N/A						
Subscription price		N/A						
EGM approval								
date								
(if applicable)								
(dd/mm/yyyy)	(/ /)N/A					
3. N/A			,	_				
3. IV/A								
		N/A	N/	Ά	N/A	N/A	N/A	N/A
Stock code (if								<u> </u>
listed)		N/A						
Class of shares								
issuable (Note 1)		N/A						
Subscription price		N/A		_				
EGM approval				_				
date								
(if applicable)								
(dd/mm/yyyy)	(/ /)N/A					
4. N/A			,	_				
4. IV/A								
		N/A	N/	Ά	N/A	N/A	N/A	N/A
Stock code (if								
listed)		N/A						
Class of shares				_				
issuable (Note 1)		N/A						
Subscription price		N/A						
EGM approval				_				
date								
(if applicable)								
	(/ /)N/A					
(dd/IIIII/yyyy))1 1/11	_ _{To}	tal C (Ordin	nary shares) 0		
				10		rred shares) 0		
						· · · · · · · · · · · · · · · · · · ·		
					(Other class) N/	A	
A ath an A	Α		40 4 - T	a C1	of the T		a T :a4a : 1 : 1	ndin a
Any other Agreements or Options (other than under	Arra	ngemen	is to Is	sue Shares	of the Issuei	wnich are to b	e Listed, incl	uamg
Options (other than under	SHal	е Орио	ıı sene	11108)	T 1	No. of new shar	res No of	new shares of issuer
						of issuer issue		ich may be issued
							WII	ich may be issued

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note)	0	N/A
2	-	
shares (Note)	N/A	N/A
]	

3.			
	(/ /)		
	shares (Note)	N/A	N/A
	Total D. (Ordinary shares)	0	
	(Other class)(Preferred shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares shares of issuer of issuer which issued during the may be issued month pursuant pursuant thereto as thereto at close of the month Type of Issue Class of shares issuable (Note 1) (/ / At State Issue and allotment 1. Rights issue price : currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) (/ /) State At Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/A Class Class of shares "A"Common issuable Shares Issue and allotment State date: (dd/mm/yyyy) Private price: currency (04/27/2016) Placing AGM approval 0.34 HKD date: (dd/mm/yyyy) (06/24/2015) (Note D) 88,234,000 88,234,000 Class of shares issuable State At (/ /) Price Currency Private Issue and allotment Placing date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)(Note) N/A N/A

	No. of new	No. of new shares
	shares of issuer	of issuer which
	issued during the	may be issued
	month pursuant	pursuant thereto as
	thereto	at close of the
		month
Type of Issue		

		Class of shares issuable (<i>Note 1</i>)		_			
5.	Scrip dividend At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4	
					N/A	<u>N/A</u>	
6.	Repurchase of	Class of shares Class "A" common repurchased (Note D)					
	shares	Cancellation dates : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)			N/A	N/A	
					IVA	IVA	
		Class of shares redeemed (<i>Note 1</i>)		_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A	
					N/A	N/A	
		Class of shares issuable (Note 1)		_			
8.	Consideration At State issue price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4	
					N/A	<u>N/A</u>	
8.		date : (dd/mm/yyyy) EGM approval date:			<u>N</u> /A	N/A	

				Tor Main Bo	ard and OLIVI fisic	d issucis
Т	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ype of issue					
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
10	Other		Class of shares issuable (<i>Note 1</i>)			
10.	(Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary shares) 88 224 000	
			Total E.	(Preferred shares		-
				(Other class		.
Т	otal increase / (d	lecrease) in ordin	ary shares during the month (i.e. Total of A to E	E): (1)	88,234,000
					(2)	N/A
То	otal increase / (d	lecrease) in prefer	rred shares during the month	(i.e. Total of A to	E):	N/A
To	otal increase / (d	lecrease) in other	classes of shares during the r	nonth (i.e. Total of	f A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Note A: As at 1 April 2016, our Pre-IPO Share Option Scheme had 5,377,080 stock options outstanding. During the month of April 2016, Nil stock options were exercised, Nil stock options were forfeited and 1,300,000 stock options expired. As at 30 April 2016, our Pre-IPO Share Option Scheme had 4,077,080 stock options outstanding, of which 4,077,080 stock options were vested (Nil stock options vested in the month of April 2016) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note B: As at 1 April 2016, our Post-IPO Share Option Scheme had 89,831,262 stock options outstanding. During the month of April 2016, Nil stock options were granted, Nil options were exercised, 789,991 stock options were forfeited and 1,094,211 expired. As at 30 April 2016, our Post-IPO Share Option Scheme had 87,947,060 stock options outstanding, of which 65,646,899 stock options were vested (12,000 stock options were vested in the month of April 2016) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note C: Each whole warrant entitles the subscriber to acquire one Class "A" Common Share at an exercise price of HKD 1.88 per Class "A" Common Share, for a period of 24 months following the closing date of the Unit offering which included one Class "A" Common Share and one third of one warrant per Unit. As at 1 April 2016, the Company had Nil warrants outstanding. During the month of April 2016, there were Nil warrants issued, Nil warrants exercised and Nil warrants expired. At 30 April 2016 there were no warrants outstanding.

Submitted by:	Qiping Men	
	CFO cretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.